

## WIPO Arbitration and Mediation -Selected Cases

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# WIPO ADR trademark case highlights

Recent increase in case numbers (Historically 17%)
23% in 2017; 35% in first half of 2018

Mediation most requested procedure: 67%
Expedited arbitration: 14%
Arbitration: 9%
Expert determination: 9%

- Top business areas: IT, Life Sciences, Manufactured Goods, Luxury Goods, and Entertainment
- Most common types of disputes: Licensing agreements, coexistence agreements, infringement, and trademark opposition before national IP Offices
- Contractual disputes: 65%; Non-contractual disputes 35%



## Trademark Mediation – Non-contractual dispute

- Dispute: Trademark co-existence: to avoid confusion of similar trademarks and to regulate future use
- Parties: A US company, a Spanish company, and two Italian companies
- Basis: By submission agreement, parties agreed to WIPO Mediation
- Process:
  - Language of proceedings: English, Italian, and Spanish.
  - From list of candidates suggested by WIPO Center, parties selected mediator with specific expertise in European trademark law and fluent in relevant languages
  - Mediator met with parties in two-day session in Milan
- **Result:** Global settlement agreement covering all issues in dispute
- **Duration:** Four months

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## **Trademark Expedited Arbitration**

- **Dispute:** Alleged breach of trademark licensing agreement
- **Parties:** Two Dutch companies and one Italian company
- **Basis:** WIPO Expedited Arbitration clause in the agreement

#### Process:

- Language of proceedings: English
- Parties nominated Swiss lawyer as sole arbitrator (Article 14(a) of the WIPO Expedited Arbitration Rules)
- A preparatory conference followed by a two-day hearing held in Zurich

### Result:

- Award determined lack of jurisdiction over one party
- Decided on validity of termination of licensing agreement
- Terms to liquidate the contract between the other two parties
- Duration: Five months

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## WIPO Center collaboration with IP Offices

- Raising awareness of ADR options
- ADR options in R&D model agreements
- Case administration
  - IPO internal/in collaboration with WIPO Center
  - Intellectual Property Office of Singapore (IPOS) mediation option for trademark proceedings
  - Joint dispute resolution procedure to facilitate the mediation of trademark opposition disputes before the Polish Patent Office (PPO)

## Trademark Mediation – IP Office proceedings

- **Dispute:** Longstanding cross-border commercial and IP dispute: oppositions to trademark application
- Parties: Singaporean company (Opposer), and commercially connected companies based in Indonesia, Malaysia and Singapore (Applicants)
- **Basis:** Parties agreed to submit all trademark oppositions into consolidated WIPO mediation, in order to resolve all outstanding proceedings

### Process:

- Parties agreed to Singaporean IP lawyer proposed by WIPO Center as mediator
- One-day mediation session in Singapore
- Result: Parties achieved regional settlement of trademark and other commercial disputes
- Duration: Four months



### **Trademark Expert Determination – Trade Fairs**

- **Dispute:** Trademark infringement and competition law issues
- Parties: A US multinational automotive company and a US engineering company
- Basis: Palexpo exhibitors contract providing for WIPO Fast-Track IP Dispute Resolution Procedure for Palexpo Trade Fairs

### Process:

- Expert Panelist appointed from the WIPO List of Experts
- Expert Panelist met with parties at Palexpo and drafted a decision which was notified to parties

### Result:

- Respondent submitted a cease and desist declaration
- Removal of infringing car
- Duration: 24 hours



## **Further Information**

- Queries: <u>arbiter.mail@wipo.int</u>
- Clauses: <u>www.wipo.int/amc/en/clauses</u>
- Rules: <u>www.wipo.int/amc/en/rules</u>
- Neutrals and case examples: <u>www.wipo.int/amc</u>
- WIPO Arbitration and Mediation Center Offices
  - Geneva, Switzerland
  - Singapore, Singapore





